

Sample Subordinated Loan Maturity Date Amendment

Amendment to Subordinated Loan Agreement _____ (SLA ID#)

Dated _____ (Original loan date)

by and Between

_____ (Lender)

and

_____ (Borrower)

in the Amount of \$ _____

Originally Maturing _____ (Original maturity date)

We, the undersigned, being all of the parties to the above-described Subordinated Loan Agreement ("Agreement"), hereby mutually agree and consent to amend said Agreement as follows:

1. Effective _____ (date amendment effective), the Maturity Date on the above mentioned Agreement shall be extended to _____ (new maturity date).

All other terms, provisions and conditions of the above-mentioned Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the undersigned place their respective signatures on the

____ day of _____, 20____ (date amendment signed by parties).

By: _____

(Borrower)

(Lender)